

Founded in 2002, Oxford Funds, LLC (“Oxford Funds”) is a credit-focused investment firm managing U.S. CLO equity, U.S. CLO junior debt, and syndicated corporate loan investments within three publicly registered investment companies and two private funds. Since 2009, Oxford Funds has focused primarily on U.S. CLO equity and junior debt investments and has deployed over \$7.6bn over its 15-year track record in CLO tranche investing.

**2002**

Year founded

**~\$2.1bn**

Gross assets under management<sup>1</sup>  
(as of 12/31/2023)

**Over \$7.6bn**

CLO investments deployed  
(11/2009 - 12/2023)

**27**

Employees

**Public & Private Funds,**

**Separately Managed Accounts**

Investment vehicles offered

## Competitive Advantage

- Opportunistic and unconstrained, with flexibility to source CLO investments in both the primary and secondary markets across a wide range of CLO managers and profiles
- Focus on active management and relative value investing
- Invests only in 3<sup>rd</sup> party CLO equity and debt
- May invest in:
  - Primary and secondary CLO equity
  - Stressed/low-dollar priced CLO equity
  - Post-reinvestment CLO equity
  - Discounted CLO debt tranches
  - CLO warehouses
  - Corporate loans

## OxfordFunds Platform

PUBLIC

**OXFORD SQUARE** | Est. 2003

NasdaqGS: OXSQ  
~67% senior secured loans, ~31% CLO equity,  
~2% other

**OXFORD LANE** | Est. 2010

NasdaqGS: OXLC  
94% CLO equity, 6% CLO debt

**OXFORD PARK** | Est. 2022

95% CLO equity, 5% CLO debt  
Tender Offer Fund

PRIVATE

**OXFORD BRIDGE II** | Est. 2018

CLO equity focused  
PE Style Fund

**OXFORD GATE** | Est. 2018

CLO equity focused  
Evergreen Fund

## Senior Management Team



**JONATHAN H. COHEN**  
CEO

- Co-Founded Oxford Funds in 2002
- Managed technology research groups at Wit SoundView, Merrill Lynch, UBS Securities and Smith Barney
- B.A. Economics, Connecticut College
- M.B.A., Columbia University



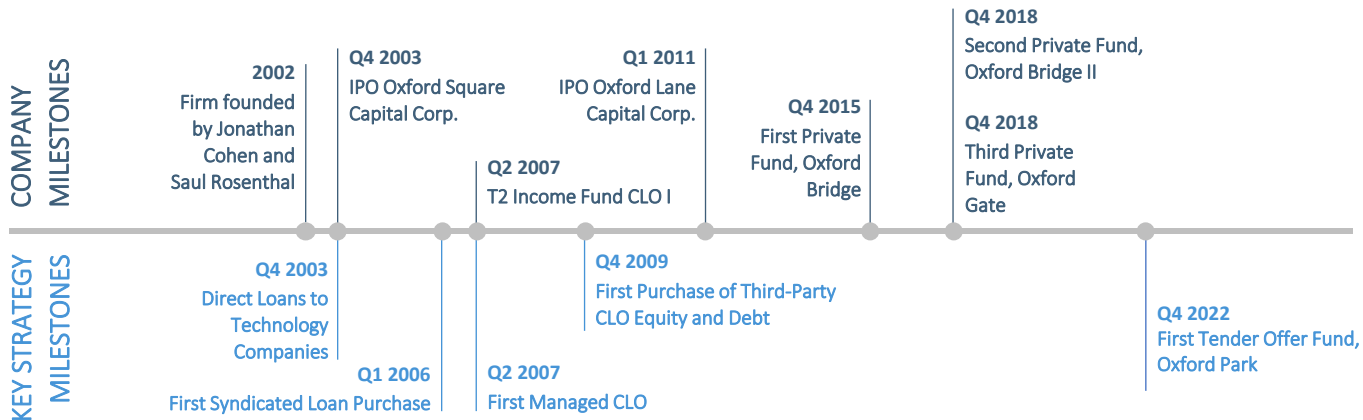
**SAUL B. ROSENTHAL**  
President

- Co-Founded Oxford Funds in 2002
- Formerly an attorney at Shearman & Sterling LLP
- B.S. Economics, The Wharton School, magna cum laude
- J.D., Columbia University Law School, Harlan Fiske Stone Scholar
- L.L.M. (Taxation), New York University School of Law



**BRUCE L. RUBIN**  
CFO

- Joined Oxford Funds in 2005
- Formerly Assistant Treasurer and Director of Financial Planning of the New York Mercantile Exchange, Inc.
- B.B.A. Accounting, Hofstra University
- M.B.A. Finance, Hofstra University



## Awards & Nominations<sup>2</sup>



- 2022** Creditflux Best Private Closed-End Fund: Oxford Bridge II
- 2022** Creditflux Best Public Closed-End Fund: Oxford Lane
- 2022** Creditflux Manager Awards Finalist: Oxford Gate
- 2021** Creditflux Best Private Closed-End Fund: Oxford Bridge II
- 2021** Pension Bridge Institutional Asset Management Awards Shortlist - Private Credit Strategy of the Year: Oxford Gate
- 2021** Alt Credit US Awards Shortlist - Structured Credit Fund, Credit Hedge Fund Overall: Oxford Gate
- 2020** Creditflux Manager Awards Finalist: Oxford Lane
- 2019** Creditflux Manager Awards Finalist: Oxford Bridge
- 2018** Creditflux Best Closed-End Fund: Oxford Bridge
- 2017** Creditflux Manager Awards Finalist: Oxford Bridge

### DISCLAIMERS

1. Gross Assets: Gross assets are the assets managed before deducting liabilities, also known as regulatory assets under management, and includes all assets managed by advisors affiliated with Oxford Funds.

#### 2. Creditflux Manager Awards:

The Creditflux Manager Awards are understood to be based primarily on quantitative analysis and awards performance over the previous calendar year. The Creditflux Manager Awards are produced by Creditflux, a leading information source globally for CLOs, credit derivatives, structured credit, and distressed credit. Creditflux is an Acuris company and is not affiliated with Oxford Funds. Oxford Funds did not pay a fee to receive this award; however, Oxford Funds has bought a table to some Creditflux Award dinners and bought the right to use the Creditflux logo in its advertisements. This award may not be representative of any one client's or investor's experience. Further, this recognition is not to be construed as indicative of any Fund's future results. The Creditflux Manager Awards are generally presented in the first 4 or 5 months following the year for which the award is given.

In the Best Public Closed-End CLO Fund category, for 2020 performance, there were 8 funds and 7 different managers considered, and for 2021 performance, there were 7 funds and 5 different managers. The Best Public Closed-End CLO Fund ranking takes into account sales loads paid to underwriters with respect to the fund's at-the-market offerings. Past performance is not a guarantee of future results.

#### Pension Bridge Institutional Asset Management Awards:

The Pension Bridge Institutional Asset Management Awards are understood to be based primarily on quantitative and qualitative analysis and awards performance over the previous calendar year. The Pension Bridge IAM Awards are produced by Pension Bridge, a conference provider for senior investment professionals. Pension Bridge is a With Intelligence company and is not affiliated with Oxford Funds. Oxford Funds did not pay a fee to receive this designation. This award may not be representative of any one client's or investor's experience. Further, this recognition is not to be construed as indicative of any fund's future performance. The Pension Bridge Institutional Asset Management Awards are generally presented in the first 3 or 4 months following the year for which the award is given.

#### Alt Credit US Performance Awards:

The Alt Credit US Performance Awards are understood to be based primarily on quantitative analysis and awards performance over the previous calendar year. The Alt Credit US Performance Awards are produced by With Intelligence. With Intelligence is not affiliated with Oxford Funds. Oxford Funds did not pay a fee to receive this designation. This award may not be representative of any one client's or investor's experience. Further, this recognition is not to be construed as indicative of any fund's future performance. The Alt Credit US Performance Awards are generally presented in the first 3 or 4 months following the year for which the award is given.

Not FDIC Insured | No Bank Guarantee | May Lose Value

Investing in the Fund involves risks, including the risk that you may receive little or no return on your investment, and that you may lose part or all of your investment. This is neither an offer to sell nor a solicitation to purchase any security. This Presentation does not purport to be complete or to contain all of the information you may desire. Information contained herein about an investment in the Fund is preliminary.

Investors should carefully consider the investment objectives, risks, sales charges and expenses of the Fund. This and other important information about the Fund is contained in the prospectus, which can be obtained online by visiting the Fund's website at [www.oxfordparkincome.com](http://www.oxfordparkincome.com). The SEC also maintains a website at <http://www.sec.gov> that contains such information. The prospectus should be read carefully before investing. Past performance is not a guarantee of future results.

The Fund is a closed-end tender offer fund, the shares have no history of public trading, nor is it intended that the shares will be listed on a public exchange at this time. No secondary market is expected to develop for the Fund's shares. Limited liquidity is provided to shareholders only through the Fund's quarterly repurchase offers for no less than 5% of the Fund's shares outstanding at net asset value and is subject to quarterly approval by the Board of Directors. The Board of Directors has complete discretion to determine whether the Fund will engage in any share repurchase, and if so, the terms of such repurchase. There is no guarantee that shareholders will be able to sell all of the shares they desire in a quarterly repurchase offer. Quarterly repurchases by the Fund of its shares typically will be funded from available cash or sales of portfolio securities. The sale of securities to fund repurchases could reduce the market price of those securities, which in turn would reduce the Fund's NAV. The Fund is suitable only for investors who can bear the risks associated with the limited liquidity of the Fund and should be viewed as a long-term investment.

The ability of the Fund to achieve its investment objective depends, in part, on the ability of Oxford Park Management, LLC (the "Adviser") to allocate effectively the assets of the Fund among the various available investment opportunities. There can be no assurance that the actual allocations will be effective in achieving the Fund's investment objective or delivering positive returns. There is no guarantee that the Fund's investment strategies will work under all market conditions. Historical information is not indicative of future results, and the historical information in this Presentation should not be viewed as an indicator of any future performance that may be achieved.

Please note that the performance data relating to various indices included herein is for informational purposes only. You cannot invest directly in an index. Index performance does not represent actual fund or portfolio performance. Performance of a fund or portfolio may differ significantly from the performance of index holding the same securities. Index performance assumes reinvestment of dividends but does not reflect any management fees, transaction costs or other expenses that would be incurred by a fund or portfolio, or brokerage commissions on transactions in fund shares. Such fees, expenses, and commissions would likely reduce returns.

Investors in the Fund should understand that the NAV of the Fund will fluctuate, which means the value of your shares at any point in time may be worth less than the value of your original investment, even after considering any reinvestment of dividends and distributions. An investment in shares represents an indirect investment in the securities owned by the Fund. The value of these securities, like other market investments, may move up or down, sometimes rapidly and unpredictably. The Fund is "non-diversified" under the Investment Company Act of 1940 and therefore may invest more than 5% of its total assets in the securities of one or more issuers. As such, changes in the financial condition or market value of a single issuer may cause a greater fluctuation in the Fund's NAV than in a "diversified" fund. The Fund is not intended to be a complete investment program.

The Fund will focus on investments in equity and floating rate junior debt tranches issued by collateralized loan obligation ("CLO") vehicles, and to a lesser extent warehouse facilities and corporate credits, each of which are exposed to interest rate risk. Substantial increases in interest rates may cause an increase in loan defaults and the value of the Fund's assets may also be affected by other uncertainties such as economic developments affecting the market for senior secured term loans or uncertainties affecting borrowers generally. The interests of the CLO securities in which the Fund invests are subject to a high degree of special risks, including but not limited to: CLO structures are highly complicated and may be subject to disadvantageous tax treatment; CLO vehicles are highly levered (with CLO equity securities typically being leveraged between nine and thirteen times) and are made up of below investment grade loans in which the Fund typically has a residual interest that is much riskier than the loans that make up the CLO vehicle; the market price for CLO vehicles may fluctuate dramatically, which may make portfolio valuations unreliable and negatively impact the Fund's NAV and the Fund's ability to make distributions to its shareholders; the possibility that distributions from collateral will not be adequate to make interest or other payments; the quality of the collateral may decline in value or default; the Fund's investments in CLOs are subordinate to other classes or tranches thereof; leverage increases the volatility of the Fund and magnifies the effect of defaults, or expected defaults, on the Fund's investments and potential cash distributions; and the complex structure of the CLO investment may not be fully understood at the time of investment and may produce disputes with the issuer, holders of senior tranches or other unexpected investment results. In addition, the nature of the Fund's investment strategy also subjects it to various risks, including credit risk (the debtor may default), liquidity risk (the investment may not be able to be sold at an advantageous time or price) and prepayment risk (the debtor may pay its obligation early, reducing the amount of interest payments). All potential investors should read the Risk Factors section of the prospectus for additional information related to the risks associated with an investment in the Fund.

Securities offered through JCC Capital Markets, LLC (Member FINRA / SIPC). Oxford Park Income Fund, Inc. is not affiliated with JCC Capital Markets, LLC.

This material is provided for informational purposes only and should not be considered as investment advice or a recommendation of any particular security, strategy or investment product or be relied upon for any other purpose. Certain information contained herein has been obtained from sources deemed to be reliable but has not been independently verified. This material represents views as of its date and is subject to change without notice of any kind.

Investments in private offerings sponsored by Oxford Funds may only be made to accredited investors and qualified purchasers, which, for natural persons, are investors who meet certain minimum annual income or net worth thresholds. Private placements are speculative, illiquid, and involve a high degree of risk, including the loss of principal invested. Other risks may include but are not limited to: general market risks; tax risks, risks relating to financing and interest rate fluctuations; and risks relating to the lack of investor control. In addition, Oxford Funds can give no assurance that their sponsored programs will provide investors with any return on, or even a return of their investment.